

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court</b> <b>District of New Jersey</b>		<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Joseph P. Hayes Theatre, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Surfflight Theatre</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>22-2331679</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): <b>Engleside and Beach Avenue</b> <b>Beach Haven, NJ</b> <div style="text-align: right;">ZIP Code <b>08008</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: <b>Ocean</b>		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <b>PO Box 1155</b> <b>Beach Haven, NJ</b> <div style="text-align: right;">ZIP Code <b>08008</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):			
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Joseph P. Hayes Theatre, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: center;">                 _____                  (Name of landlord that obtained judgment)             </div>  <div style="text-align: center;">                 _____                  (Address of landlord)             </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Joseph P. Hayes Theatre, Inc.**

## Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

### Signature of Attorney\*

**X** /s/ Jerrold N. Poslusny, Jr.  
Signature of Attorney for Debtor(s)

Jerrold N. Poslusny, Jr.  
Printed Name of Attorney for Debtor(s)

Cozen O'Connor, a Pennsylvania Professional Corporation  
Firm Name

LibertyView, Suite 300  
457 Haddonfield Road  
Cherry Hill, NJ 08002

\_\_\_\_\_  
Address

(856) 910-5000  
Telephone Number

February 15, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Lance Wimmer  
Signature of Authorized Individual

Lance Wimmer  
Printed Name of Authorized Individual

President of the Board of Trustees  
Title of Authorized Individual

February 15, 2011  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re **Joseph P. Hayes Theatre, Inc.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Show Place, Inc. c/o Scott Henderson 447 Mayfair Drive Poinciana, FL 34759</b>	<b>Show Place, Inc. c/o Scott Henderson 447 Mayfair Drive Poinciana, FL 34759</b>	<b>Class B Bonds</b>		<b>1,500,000.00</b>
<b>Sovereign Bank PO Box 12707 Reading, PA 19612</b>	<b>Sovereign Bank PO Box 12707 Reading, PA 19612</b>	<b>Line of Credit</b>		<b>74,900.00</b>
<b>TD Bank PO Box 5600 Lewiston, ME 04243</b>	<b>TD Bank PO Box 5600 Lewiston, ME 04243</b>	<b>Line of Credit</b>		<b>35,109.99</b>
<b>InnerWorkings (Formerly Genesys Graphics Attn: Accounts Receivable PO Box 30881 New York, NY 10087-0881</b>	<b>InnerWorkings (Formerly Genesys Graphics Attn: Accounts Receivable PO Box 30881 New York, NY 10087-0881</b>			<b>28,055.89</b>
<b>TD Bank Visa PO Box 84037 Columbus, GA 31908</b>	<b>TD Bank Visa PO Box 84037 Columbus, GA 31908</b>			<b>19,622.44</b>
<b>South Jersey Paper Products 2400 Industrial Way Vineland, NJ 08360</b>	<b>South Jersey Paper Products 2400 Industrial Way Vineland, NJ 08360</b>			<b>19,081.76</b>
<b>Capital One Visa PO ox 30285 Salt Lake City, UT 84130</b>	<b>Capital One Visa PO ox 30285 Salt Lake City, UT 84130</b>			<b>17,551.08</b>
<b>American Express PO Box 981535 El Paso, TX 79998</b>	<b>American Express PO Box 981535 El Paso, TX 79998</b>	<b>Line of Credit</b>		<b>17,422.73</b>
<b>TD Bank Visa PO Box 84037 Columbus, GA 31908</b>	<b>TD Bank Visa PO Box 84037 Columbus, GA 31908</b>			<b>16,170.66</b>
<b>The Sandpaper 1816 Long Beach Blvd Surf City, NJ 08008</b>	<b>The Sandpaper 1816 Long Beach Blvd Surf City, NJ 08008</b>			<b>13,985.10</b>
<b>TD Bank Visa PO Box 84037 Columbus, GA 31908</b>	<b>TD Bank Visa PO Box 84037 Columbus, GA 31908</b>			<b>10,539.44</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>L.Robin Macmillan 311 Glendola Ave Beach Haven, NJ 08008</b>	<b>L.Robin Macmillan 311 Glendola Ave Beach Haven, NJ 08008</b>			<b>7,740.00</b>
<b>Arctic Ice Cream 22 Arctic Parkway Trenton, NJ 08638</b>	<b>Arctic Ice Cream 22 Arctic Parkway Trenton, NJ 08638</b>			<b>7,224.25</b>
<b>Home Depot PO Box 9121 Des Moines, IA 50368</b>	<b>Home Depot PO Box 9121 Des Moines, IA 50368</b>			<b>5,540.70</b>
<b>Buckalew's Resturant 101 North Bay Ave Beach Haven, NJ 08008</b>	<b>Buckalew's Resturant 101 North Bay Ave Beach Haven, NJ 08008</b>			<b>5,208.50</b>
<b>American Express Gold Card PO Box 981535 El Paso, TX 79998-1535</b>	<b>American Express Gold Card PO Box 981535 El Paso, TX 79998-1535</b>			<b>4,928.52</b>
<b>Capital One Visa PO Box 30285 Salt Lake City, UT 84130</b>	<b>Capital One Visa PO Box 30285 Salt Lake City, UT 84130</b>			<b>4,658.18</b>
<b>Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650</b>	<b>Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650</b>			<b>4,081.25</b>
<b>American Express Gold Card PO Box 981535 El Paso, TX 79998</b>	<b>American Express Gold Card PO Box 981535 El Paso, TX 79998</b>			<b>3,541.16</b>
<b>New Jersey Natural Gas 775 Vassar Ave. Lakewood, NJ 08701</b>	<b>New Jersey Natural Gas 775 Vassar Ave. Lakewood, NJ 08701</b>			<b>3,436.26</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Board of Trustees of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 15, 2011**

Signature **/s/ Lance Wimmer**

**Lance Wimmer**

**President of the Board of Trustees**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			<b>Property located at Engleside and Beach Avenues in Beach Haven, New Jersey</b>				<b>1,943,370.53</b>	<b>Unknown</b>
<b>TD Bank</b> <b>1701 Route 70 East</b> <b>Cherry Hill, NJ 08034</b>		-		Value \$ <b>Unknown</b>				
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							<b>1,943,370.53</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>1,943,370.53</b>	<b>0.00</b>

0 continuation sheets attached

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Advance Data network, Inc</b> <b>PO Box 976</b> <b>N. Hollywood, CA 91603-0976</b>		-					<b>517.92</b>
Account No. <b>100007004</b>							
<b>AEA</b> <b>Actor's Equity Association</b> <b>165 West 46th Street</b> <b>New York, NY 10036</b>		-					<b>910.00</b>
Account No. <b>3717 346974 21001</b>			<b>Line of Credit</b>				
<b>American Express</b> <b>PO Box 981535</b> <b>El Paso, TX 79998</b>		-					<b>17,422.73</b>
Account No. <b>3715 547995 31006</b>							
<b>American Express Gold Card</b> <b>PO Box 981535</b> <b>El Paso, TX 79998-1535</b>		-					<b>4,928.52</b>
Subtotal (Total of this page)							<b>23,779.17</b>

13 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>3715 520612 53002</b>							
<b>American Express Gold Card</b> <b>PO Box 981535</b> <b>El Paso, TX 79998</b>		-					<b>3,541.16</b>
Account No.							
<b>Anything But Costumes Inc</b> <b>111 Mine St</b> <b>Flemington, NJ 08822</b>		-					<b>71.95</b>
Account No.							
<b>Apple Financial Services</b> <b>PO Box 644207</b> <b>Pittsburgh, PA 15264-4207</b>		-					<b>401.52</b>
Account No.							
<b>Arctic Ice Cream</b> <b>22 Arctic Parkway</b> <b>Trenton, NJ 08638</b>		-					<b>7,224.25</b>
Account No. <b>500033321</b>							
<b>ASCAP</b> <b>21678 Network Place</b> <b>Chicago, IL 60673-1216</b>		-					<b>30.13</b>
Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>11,269.01</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>3137 7449 9898</b>							
<b>Atlantic City Electric P.O. Box 4875 Trenton, NJ 08650</b>	-						<b>4,081.25</b>
Account No.							
<b>Bank Direct P O Box 660448 Dallas, TX 75266-0448</b>	-						<b>1,029.89</b>
Account No.							
<b>Bank Direct PO Box 660448 Dallas, TX 75266-0448</b>	-						<b>1,766.48</b>
Account No.							
<b>Buckalew's Resturant 101 North Bay Ave Beach Haven, NJ 08008</b>	-						<b>5,208.50</b>
Account No. <b>4802 1370 1316 4761</b>							
<b>Capital One Visa PO Box 30285 Salt Lake City, UT 84130</b>	-						<b>4,658.18</b>
Sheet no. <u>2</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>16,744.30</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>4802 1371 0223 0945</b>							
<b>Capital One Visa</b> <b>PO ox 30285</b> <b>Salt Lake City, UT 84130</b>	-						<b>17,551.08</b>
Account No.							
<b>Causeway Glass Company</b> <b>297 W. 8th Street</b> <b>Ship Bottom, NJ 08008</b>	-						<b>336.83</b>
Account No. <b>4640 1820 4726 8499</b>							
<b>Chase</b> <b>PO Box 15298</b> <b>Wilmington, DE 19850</b>	-						<b>684.16</b>
Account No.							
<b>Coastal Printing</b> <b>510 Central Avenue</b> <b>Ship Bottom, NJ 08008</b>	-						<b>375.56</b>
Account No.							
<b>Conti- Ford Leasing</b> <b>Route 72 East</b> <b>PO Box 547</b> <b>Manahawkin, NJ 08050</b>	-						<b>1,395.00</b>
Sheet no. <u>3</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>20,342.63</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Cooper Electric</b> <b>PO Box 8500-41095</b> <b>Philadelphia, PA 19178-1905</b>	-						<b>182.39</b>
Account No.							
<b>Costume Collection</b> <b>601 W. 26th Street 3rd Floor</b> <b>Suite 325</b> <b>New York, NY 10001</b>	-						<b>754.00</b>
Account No.							
<b>Customer BAsE Flag Emporium</b> <b>20089 Broadway</b> <b>P O Box 1241</b> <b>Sonoma, CA 95476</b>	-						<b>255.00</b>
Account No.							
<b>Extel Communications</b> <b>830 Belmont Avenue</b> <b>North Haledon, NJ 07508</b>	-						<b>75.00</b>
Account No.							
<b>FedEx</b> <b>PO Box 371461</b> <b>Pittsburgh, PA 15250-7461</b>	-						<b>165.83</b>
Sheet no. <u>4</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>1,432.22</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>6035 3225 0299 0587</b>						
<b>Home Depot</b> <b>PO Box 9121</b> <b>Des Moines, IA 50368</b>	-					<b>5,540.70</b>
Account No. <b>5588 8000 0639 4516</b>						
<b>Home Depot Rewards</b> <b>PO Box 689147</b> <b>Des Moines, IA 50368</b>	-					<b>2,604.97</b>
Account No.						
<b>Hometown Dairy</b> <b>PO Box 337</b> <b>Beachwood, NJ 08722</b>	-					<b>1,273.49</b>
Account No. <b>553241867</b>						
<b>Horizon Blue Cross</b> <b>P.O. Box 1738</b> <b>Newark, NJ 07101-1738</b>	-					<b>2,560.84</b>
Account No.						
<b>InnerWorkings (Formerly Genesys</b> <b>Graphics</b> <b>Attn: Accounts Receivable</b> <b>PO Box 30881</b> <b>New York, NY 10087-0881</b>	-					<b>28,055.89</b>
Sheet no. <u>5</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>40,035.89</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Joseph H Roberts, Inc</b> <b>712-3 Old Shore Rd</b> <b>Forked River, NJ 08731</b>	-					<b>2,555.72</b>
Account No.						
<b>Kynett United Methodist Church</b> <b>127 Centre St</b> <b>Beach Haven, NJ 08008</b>	-					<b>1,500.00</b>
Account No.						
<b>L.Robin Macmillan</b> <b>311 Glendola Ave</b> <b>Beach Haven, NJ 08008</b>	-					<b>7,740.00</b>
Account No.						
<b>McMaster- Carr</b> <b>PO Box 7690</b> <b>Chicago, IL 60680</b>	-					<b>486.01</b>
Account No.						
<b>MetTel</b> <b>PO Box 9660</b> <b>Manchester, NH 03108-9660</b>	-					<b>288.02</b>
Sheet no. <u>6</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>12,569.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C						
Account No.								
Montanha Mechanical 101 Atlantis Ave Manahawkin, NJ 08050		-						120.00
Account No.								
Murphy's Corporate Office 381 Medford Lakes Rd Tabernacle, NJ 08088		-						1,158.22
Account No.								
Music Theater International 421 West 54th Street New York, NY 10019		-						623.78
Account No. 07-4906-4300-64								
New Jersey Natural Gas 775 Vassar Ave. Lakewood, NJ 08701		-						3,436.26
Account No.								
Nissan Motor Acceptance Corporation P O Box 17123 Baltimore, MD 21297-1123		-						250.00
Sheet no. 7 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)			5,588.26

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>NJ Logo Wear LLC</b> <b>100 McKinley Ave Suite 6</b> <b>Manahawkin, NJ 08050</b>	-						<b>1,223.52</b>
Account No.							
<b>Oxygen Supply</b> <b>547 Hardwood Dr</b> <b>Lanoka Harbor, NJ 08734</b>	-						<b>70.00</b>
Account No.							
<b>Phil Hart, Electrical Contractor's, Inc.</b> <b>50 West Bay Ave</b> <b>Manahawkin, NJ 08050</b>	-						<b>932.45</b>
Account No.							
<b>Philadelphia Ins Comp</b> <b>PO Box 70251</b> <b>Philadelphia, PA 19176-0251</b>	-						<b>2,041.58</b>
Account No.							
<b>Production Advantage, Inc</b> <b>PO Box 1700</b> <b>Williston, VT 05495-1700</b>	-						<b>2,614.67</b>
Sheet no. <b>8</b> of <b>13</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,882.22</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Production Resource Group LLC</b> <b>c/o PRG Lighting New Jersey</b> <b>P O Box 32236</b> <b>Hartford, CT 06150-2236</b>	-					<b>37.45</b>
Account No.						
<b>Quality Tire &amp; Muffler</b> <b>PO Box 605</b> <b>Manahawkin, NJ 08050</b>	-					<b>191.39</b>
Account No.						
<b>SFM Risk Soutions</b> <b>Contract Administrato MN ARP</b> <b>PO Box 9403</b> <b>Minneapolis, MN 55440-9403</b>	-					<b>1,348.00</b>
Account No.		<b>Class B Bonds</b>				
<b>Show Place, Inc.</b> <b>c/o Scott Henderson</b> <b>447 Mayfair Drive</b> <b>Poinciana, FL 34759</b>	-					<b>1,500,000.00</b>
Account No.						
<b>SOCCC</b> <b>265 West 9th Street</b> <b>Ship Bottom, NJ 08008</b>	-					<b>1,250.00</b>
Sheet no. <u>9</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>1,502,826.84</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>South Jersey Cultural Alliance 6 W Glendale Ave Pleasantville, NJ 08232-3544</b>		-					<b>675.00</b>
Account No.							
<b>South Jersey Paper Products 2400 Industrial Way Vineland, NJ 08360</b>		-					<b>19,081.76</b>
Account No. <b>00 5175408 8</b>			<b>Line of Credit</b>				
<b>Sovereign Bank PO Box 12707 Reading, PA 19612</b>		-					<b>74,900.00</b>
Account No. <b>6035 5178 5026 6338</b>							
<b>Staples Credit Plan PO box 689020 Des Moines, IA 50368</b>		-					<b>1,275.46</b>
Account No.			<b>interest payment</b>				
<b>State of NJ Dept. of Labor Division of Wage and Hour Compliance P O Box 389 Trenton, NJ 08625-0389</b>		-					<b>36.97</b>
Sheet no. <u>10</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>95,969.19</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Stein's Food Service</b> <b>6 East Pleasant Ave</b> <b>Pleasantville, NJ 08232</b>	-						<b>1,334.17</b>
Account No. <b>5217</b>							
<b>Tams-Witmark Music Library, Inc.</b> <b>560 Lexington Avenue</b> <b>New York, NY 10022</b>	-						<b>272.50</b>
Account No. <b>004 001 1847342 9001</b>			<b>Line of Credit</b>				
<b>TD Bank</b> <b>PO Box 5600</b> <b>Lewiston, ME 04243</b>	-						<b>35,109.99</b>
Account No. <b>4246 9885 8003 5378</b>							
<b>TD Bank Visa</b> <b>PO Box 84037</b> <b>Columbus, GA 31908</b>	-						<b>10,539.44</b>
Account No. <b>4246 9885 8005 0815</b>							
<b>TD Bank Visa</b> <b>PO Box 84037</b> <b>Columbus, GA 31908</b>	-						<b>16,170.66</b>
Sheet no. <u>11</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>63,426.76</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>4246 9885 8005 2902</b>							
<b>TD Bank Visa</b> <b>PO Box 84037</b> <b>Columbus, GA 31908</b>	-						<b>19,622.44</b>
Account No.							
<b>The Press of Atlantic City</b> <b>Cashier's Office</b> <b>1000 W. Washington Ave.</b> <b>Pleaseantville, NJ 08232-3806</b>	-						<b>1,198.60</b>
Account No.							
<b>The Sandpaper</b> <b>1816 Long Beach Blvd</b> <b>Surf City, NJ 08008</b>	-						<b>13,985.10</b>
Account No.							
<b>Tomasella's Fire Protection Inc</b> <b>1100 N Egg Harbor Rd</b> <b>Hammonton, NJ 08037</b>	-						<b>232.00</b>
Account No.							
<b>Toms River-OC Chamber of</b> <b>Commerce</b> <b>1200 Hooper Ave</b> <b>Toms River, NJ 08753</b>	-						<b>265.00</b>
Sheet no. <b>12</b> of <b>13</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>35,303.14</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Western Pest Services, Inc</b> <b>177 Route 37 West</b> <b>Toms River, NJ 08755-8046</b>	-					<b>356.00</b>
Account No. <b>80247133</b>						
<b>Xerox</b> <b>PO Box 827181</b> <b>Philadelphia, PA 19182-7181</b>	-					<b>2,330.88</b>
Account No.						
Account No.						
Account No.						
Sheet no. <b>13</b> of <b>13</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>2,686.88</b>
						<b>Total</b> (Report on Summary of Schedules)
						<b>1,838,856.26</b>

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Bank Direct Capital Finance</b> <b>Two Conway Park</b> <b>150 North Field Dr.</b> <b>Suite 190</b> <b>Lake Forest, IL 60045</b>	<b>Liability Insurance Financing Agreement</b> <b>\$984.89/month 10 payments</b>
<b>Bicoastal Productions</b> <b>247 W 38th Street</b> <b>Suite 410</b> <b>New York, NY 10019</b>	<b>Chubby Checker &amp; the Wildcats Sunday 6/20 2</b> <b>shows \$25,000</b>
<b>Equity League Trust Fund</b> <b>Actor's Equity Association</b> <b>PO Box 11533</b> <b>New York, NY 10286-1533</b>	<b>Health and Pension payments</b>
<b>John Bow</b> <b>300 South 2nd Street, Apt 2</b> <b>Surf City, NJ 08008</b>	<b>Show royalties - \$50 per performance of select</b> <b>shows</b>
<b>Musical Theatre International</b> <b>421 W 5th Street</b> <b>New York, NY 10019</b>	<b>Rights to Rent 7/5-7/24 \$7500</b> <b>Guarantee/Rental/Security \$2000 against 11%</b> <b>Weekly Gross Box Office Receipts</b>

B6H (Official Form 6H) (12/07)

In re **Joseph P. Hayes Theatre, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court**  
**District of New Jersey**In re **Joseph P. Hayes Theatre, Inc.**

Debtor(s)

Case No.

Chapter

**11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the Board of Trustees of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **25** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 15, 2011**Signature **/s/ Lance Wimmer****Lance Wimmer****President of the Board of Trustees**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



**United States Bankruptcy Court**  
**District of New Jersey**

In re **Joseph P. Hayes Theatre, Inc.**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the Board of Trustees of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 15, 2011**

Signature **/s/ Lance Wimmer**  
**Lance Wimmer**  
**President of the Board of Trustees**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re **Joseph P. Hayes Theatre, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the Board of Trustees of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 15, 2011**

**/s/ Lance Wimmer**

**Lance Wimmer/President of the Board of Trustees**

Signer/Title

Attorney General's Office  
NJ Attorney General-Division of Law  
Richard J. Hughes Justice Complex  
25 Market Street, PO Box 112  
Trenton, NJ 08625-0112

Internal Revenue Service  
57 Haddonfield Road  
Cherry Hill, NJ 08002

Advance Data network, Inc  
PO Box 976  
N. Hollywood, CA 91603-0976

AEA  
Actor's Equity Association  
165 West 46th Street  
New York, NY 10036

American Express  
PO Box 981535  
El Paso, TX 79998

American Express Gold Card  
PO Box 981535  
El Paso, TX 79998-1535

Anything But Costumes Inc  
111 Mine St  
Flemington, NJ 08822

Apple Financial Services  
PO Box 644207  
Pittsburgh, PA 15264-4207

Arctic Ice Cream  
22 Arctic Parkway  
Trenton, NJ 08638

ASCAP  
21678 Network Place  
Chicago, IL 60673-1216

Atlantic City Electric  
P.O. Box 4875  
Trenton, NJ 08650

Bank Direct  
P O Box 660448  
Dallas, TX 75266-0448

Bank Direct Capital Finance  
Two Conway Park  
150 North Field Dr.  
Suite 190  
Lake Forest, IL 60045

Bicoastal Productions  
247 W 38th Street  
Suite 410  
New York, NY 10019

Buckalew's Resturant  
101 North Bay Ave  
Beach Haven, NJ 08008

Capital One Visa  
PO Box 30285  
Salt Lake City, UT 84130

Causeway Glass Company  
297 W. 8th Street  
Ship Bottom, NJ 08008

Chase  
PO Box 15298  
Wilmington, DE 19850

Coastal Printing  
510 Central Avenue  
Ship Bottom, NJ 08008

Conti- Ford Leasing  
Route 72 East  
PO Box 547  
Manahawkin, NJ 08050

Cooper Electric  
PO Box 8500-41095  
Philadelphia, PA 19178-1905

Costume Collection  
601 W. 26th Street 3rd Floor  
Suite 325  
New York, NY 10001

Customer BAsE Flag Emporium  
20089 Broadway  
P O Box 1241  
Sonoma, CA 95476

Equity League Trust Fund  
Actor's Equity Association  
PO Box 11533  
New York, NY 10286-1533

Extel Communications  
830 Belmont Avenue  
North Haledon, NJ 07508

FedEx  
PO Box 371461  
Pittsburgh, PA 15250-7461

Home Depot  
PO Box 9121  
Des Moines, IA 50368

Home Depot Rewards  
PO Box 689147  
Des Moines, IA 50368

Hometown Dairy  
PO Box 337  
Beachwood, NJ 08722

Horizon Blue Cross  
P.O. Box 1738  
Newark, NJ 07101-1738

InnerWorkings (Formerly Genesys Graphics)  
Attn: Accounts Receivable  
PO Box 30881  
New York, NY 10087-0881

John Bow  
300 South 2nd Street, Apt 2  
Surf City, NJ 08008

Joseph H Roberts, Inc  
712-3 Old Shore Rd  
Forked River, NJ 08731

Kynett United Methodist Church  
127 Centre St  
Beach Haven, NJ 08008

L.Robin Macmillan  
311 Glendola Ave  
Beach Haven, NJ 08008

McMaster- Carr  
PO Box 7690  
Chicago, IL 60680

MetTel  
PO Box 9660  
Manchester, NH 03108-9660

Montanha Mechanical  
101 Atlantis Ave  
Manahawkin, NJ 08050

Murphy's  
Corporate Office  
381 Medford Lakes Rd  
Tabernacle, NJ 08088

Music Theater International  
421 West 54th Street  
New York, NY 10019

Musical Theatre International  
421 W 5th Street  
New York, NY 10019

New Jersey Natural Gas  
775 Vassar Ave.  
Lakewood, NJ 08701

Nissan Motor Acceptance Corporation  
P O Box 17123  
Baltimore, MD 21297-1123

NJ Logo Wear LLC  
100 McKinley Ave Suite 6  
Manahawkin, NJ 08050

Oxygen Supply  
547 Hardwood Dr  
Lanoka Harbor, NJ 08734

Patric McAuley  
Connell Foley LLP  
85 Livingston Ave  
Roseland, NJ 07608

Phil Hart, Electrical Contractor's, Inc.  
50 West Bay Ave  
Manahawkin, NJ 08050

Philadelphia Ins Comp  
PO Box 70251  
Philadelphia, PA 19176-0251

Production Advantage, Inc  
PO Box 1700  
Williston, VT 05495-1700

Production Resource Group LLC  
c/o PRG Lighting New Jersey  
P O Box 32236  
Hartford, CT 06150-2236

Quality Tire & Muffler  
PO Box 605  
Manahawkin, NJ 08050

SFM Risk Solutions  
Contract Administrator MN ARP  
PO Box 9403  
Minneapolis, MN 55440-9403

Show Place, Inc.  
c/o Scott Henderson  
447 Mayfair Drive  
Poinciana, FL 34759

SOCCC  
265 West 9th Street  
Ship Bottom, NJ 08008

South Jersey Cultural Alliance  
6 W Glendale Ave  
Pleasantville, NJ 08232-3544

South Jersey Paper Products  
2400 Industrial Way  
Vineland, NJ 08360

Sovereign Bank  
PO Box 12707  
Reading, PA 19612

Staples Credit Plan  
PO box 689020  
Des Moines, IA 50368

State of NJ Dept. of Labor  
Division of Wage and Hour Compliance  
P O Box 389  
Trenton, NJ 08625-0389

Stein's Food Service  
6 East Pleasant Ave  
Pleasantville, NJ 08232

Tams-Witmark Music Library, Inc.  
560 Lexington Avenue  
New York, NY 10022



TD Bank  
1701 Route 70 East  
Cherry Hill, NJ 08034

TD Bank  
PO Box 5600  
Lewiston, ME 04243

TD Bank Visa  
PO Box 84037  
Columbus, GA 31908

The Press of Atlantic City  
Cashier's Office  
1000 W. Washington Ave.  
Pleasantville, NJ 08232-3806

The Sandpaper  
1816 Long Beach Blvd  
Surf City, NJ 08008

Timothy P. Duggan, Esq.  
Stark & Stark  
993 Lenox Drive  
Lawrence Township, NJ 08648

Tomasella's Fire Protection Inc  
1100 N Egg Harbor Rd  
Hammonton, NJ 08037

Toms River-OC Chamber of Commerce  
1200 Hooper Ave  
Toms River, NJ 08753

Western Pest Services, Inc  
177 Route 37 West  
Toms River, NJ 08755-8046

Xerox  
PO Box 827181  
Philadelphia, PA 19182-7181

**United States Bankruptcy Court  
District of New Jersey**

In re **Joseph P. Hayes Theatre, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Joseph P. Hayes Theatre, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**February 15, 2011**

Date

**/s/ Jerrold N. Poslusny, Jr.**

**Jerrold N. Poslusny, Jr.**

Signature of Attorney or Litigant

Counsel for **Joseph P. Hayes Theatre, Inc.**

**Cozen O'Connor, a Pennsylvania Professional Corporation**

**LibertyView, Suite 300  
457 Haddonfield Road  
Cherry Hill, NJ 08002  
(856) 910-5000**